

## The Earth is the Lord's...

### A conversation about faith-based investment and resource management

Faith-based and socially responsible investment allow us to make decisions about how we manage our financial assets in a way that directly aligns with our values and helps promote the goals we have for a more just society. Using proven investment strategies, we can live out faithful stewardship, while growing and promoting God's work in the world.

Join us as our guests Maggie Harmon and Brad Masters lead us in a conversation about faith-based investing. They will explain the basic philosophy, dispel performance myths, and introduce us to a new offering from the New Covenant Trust Company that provides investment opportunities that specifically support diversity and equity.

*“From everyone to whom much has been given, much will be required; and from the one to whom much has been entrusted, even more will be demanded.” – Luke 12:48*

**Maggie Harmon** serves as the Ministry Relations Officer for the Southwest Region with the Presbyterian Foundation. She provides consultative services designed to create and nurture generous living, organizational sustainability, and systems that support long-term ministry success. Maggie's experience includes over 20 years of legal practice, management consulting, and leadership coaching, and she is an interfaith chaplain.

**Brad Masters** joined New Covenant Trust Company in 2012 and works with churches, institutions, and individuals to identify the most appropriate ways to invest Endowment assets, reserve funds, or personal investments through the Presbyterian Foundation and/or New Covenant Trust Company. Brad guides clients in determining an appropriate strategy given the client's unique goals, programs, and needs.

#### *Class Assignments*

- Faith-Based Investment Overview: <https://www.presbyterianfoundation.org/faith-based-investing/>
- The Foundation's approach to SRI: <https://www.presbyterianfoundation.org/approach-to-socially-responsible-investing/>
- New Covenant Funds on SRI: <https://www.newcovenantfunds.com/socially-responsible-investing/>
- New Covenant Trust Company: <http://www.newcovenanttrust.com/>