



Letter of Intent For a Legacy Gift

A legacy gift honors the act of giving to God. First Presbyterian Church recognizes and thanks members and friends who have made a commitment in their estate plan to provide enduring support for our Church and its service to future generations.

GIFT

I/we wish to provide a planned gift of support. I/We have made a provision for a gift to First Presbyterian Church, from my/our estate plans. It is my/our intention to leave a planned gift to First Presbyterian Church through my/our:

- | | |
|-----------------------------------------------------|--------------------------------------------------|
| <input type="checkbox"/> Will or Trust | <input type="checkbox"/> Beneficiary Designation |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Real Estate |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Other _____ |

PREFERENCE

I/We would like to inform First Presbyterian Church, for long-term planning purposes only, that, as of this date, the value of my/our gift is \$ _____ o exactly o approximately or o _____ percentage of my/our estate. I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and at any time I/we may choose to add, subtract, or revoke First Presbyterian Church, as beneficiary of this planned gift. First Presbyterian Church greatly appreciates notification in the event that you make a change or adjustment to this gift.

I/We would like for my/our planned gift to be:

☐ Unrestricted – Preferred for maximum flexibility to meet future needs.

or

☐ For the Following Specific Fund (see reverse for more details)

<input type="checkbox"/> Endowment for _____
<input type="checkbox"/> Endowment Fund for _____
<input type="checkbox"/> Endowment Fund for _____

☐ Legacy Circle: Please enroll me/us in the Legacy Circle



MY INFORMATION

Signature(s)


Name(s)

Address, City, State, Zip

Phone # or E-mail

Date

Personal Representative /
Executor:



*You have heard the call.
And you've answered.*

What moved you?
Your words matter here.

Through your gift, you are lifting future generations on your shoulders to thrive in ministry. There are others like you; would you help us inspire them?

When you share your *why*, your words may help someone like you envision that joy for giving.

WHY I GIVE HERE:

I HOPE THAT MY GIFT:
